

Fact Finder Form

Please complete this form in **BLOCK LETTERS**

SECTION 1 – Particulars of Client (for Non-Muslim ONLY)

Name (as in ID)	ID No.	
Address		
Contact No.	Language	

SECTION 2 – Particulars of Executors (minimum one executor must be provided)

	Relationship	Full name	ID No.
Main			
Substitute			
2 nd Substitute			

SECTION 3 – Particulars of substitute Guardians Note: only necessary if you have children below 21 years old

The surviving biological parent will be the Main Guardian.					
	Relationship	Full name	ID No.		
Substitute					
2 nd Substitute					

SECTION 4 – Distribution of all assets EXCEPT JOINT ACCOUNTS AND NOMINATED ASSETS

Relationship	Name of beneficiary	ID No.	Share

Additional information about this Will:

- Execute Will by signature / Thumbprint
- Real Property
- Insurance
- Joint Account
- Personal Valuables
- Funeral Arrangements

You may also go to our online submission form to complete the above information via this link https://makeawillsingapore.com/wealth/online-will-submission/

For assistance, you may contact our Will Planner <u>maryng@simplywills.com.sg</u> or visit <u>www.makeawillsingapore.com</u>